

COUNTY OF SANTA CRUZ

PLANNING DEPARTMENT 701 OCEAN STREET, 4TH FLOOR, SANTA CRUZ, CA 95060 (831) 454-2580 FAX: (831) 454-2131 TDD: (831) 454-2123 KATHLEEN MOLLOY PREVISICH, PLANNING DIRECTOR

June 8, 2012

AGENDA: June 27, 2012

Oversight Board Santa Cruz County Redevelopment Successor Agency 701 Ocean Street Santa Cruz, CA 95060

RE: Housing Assets and Responsibilities

Dear Members of the Oversight Board:

As you know, the Board of Supervisors of the County of Santa Cruz ("County") adopted Resolution No. 5-2012 on January 10, 2012, affirmatively electing to be the designated "successor agency" to the former County of Santa Cruz Redevelopment Agency ("Agency"), and to retain the affordable housing responsibilities, assets and functions previously performed by the Agency.

On February 1, 2012, the Agency was dissolved, and all assets, properties, contracts, leases, responsibilities, obligations, books and records, buildings, and equipment of the Agency were transferred, by operation of law, to the County in its capacity as Successor Agency. The affordable housing responsibilities, obligations, assets, properties, contracts, loans, agreements, authorities, powers, and duties of the Agency were also transferred to the County on February 1, 2012 as a result of its election to retain the housing assets and functions of the Agency.

As you know, the Oversight Board has been established to oversee the activities of the County, acting as Successor Agency, as it winds down the affairs of the Agency. The Oversight Board does not oversee any affordable housing activities of the County. Nonetheless, there is a single provision of ABx1 26, in Health and Safety Code Section 34181(c), which provides that the Oversight Board shall direct the Successor Agency to meet its obligations with respect to the February 1, 2012 transfer of housing assets and functions to the County.

Given that this transfer of housing responsibilities and assets occurred on February 1, 2012, staff believes that the intent of Section 34181(c) has already been achieved without the necessity for Oversight Board action. However, as was discussed at your last meeting, in order to avoid any potential claim that the Oversight Board has not fully complied with this requirement, staff is recommending that the Oversight Board adopt a resolution that includes this directive.

Further, title companies have not been willing to close escrows or take other actions related to housing assets without evidence that the local Oversight Board has issued this directive to the Successor Agency and acknowledged that the housing assets are "housing assets" of the County or former Agency (as applicable).

As reported at your last meeting, you will recall that in April 2012 there were two escrows that could not close until the Oversight Board acknowledged that the transactions involved housing assets. Currently, there are two additional escrows that are experiencing the same difficulty as the two in April, and therefore staff has scheduled this June meeting of the Board (rather than wait for the August 28, 2012 meeting) so that these and other affordable housing projects will not be delayed.

On April 24, 2012, your Board discussed that the only responsibility of the Oversight Board is to direct the Successor Agency to make the transfer to the County of Santa Cruz, and recognized that had already occurred on February 1, 2012. At that time your Board also acknowledged the practicality of nevertheless providing the direction pursuant to Section 34181(c). On that date, your Board requested that staff return with a comprehensive list of (i) housing assets of the Agency that had been transferred to the County pursuant to ABx1 26 (the "Agency Housing Assets"), and (ii) housing assets of the County that had been acquired or assumed by the County pursuant to an Amended and Restated Cooperation Agreement between the Agency and the County and committed to third parties (the "County Housing Assets"), to establish, on a going-forward basis, that the County has all appropriate clearances and authorities to carry out affordable housing activities involving Agency Housing Assets and County Housing Assets. Such an approach would hopefully avoid your Board having housing-related matters on your agendas in the future. Carrying out this duty to provide such directive to the Successor Agency and making such acknowledgements regarding Agency Housing Assets and County Housing Assets is considered to be a ministerial action of the Oversight Board rather than any sort of discretionary "approval".

The specific legal provisions relevant to this matter are presented below:

Section 34181(c) provides that:

"The Oversight Board shall direct the Successor Agency to (c) transfer housing responsibilities and all rights, powers, duties and obligations along with any amounts on deposit in the Low and Moderate Income Housing Fund to the appropriate entity pursuant to Section 34176."

Section 34176(a) provides that:

"The city, county, or city and county that authorized the creation of a redevelopment agency may elect to retain the housing assets and functions previously performed by the redevelopment agency. If a county or city elects to retain the responsibility for performing housing functions previously performed by a redevelopment agency, all rights, powers, duties, and obligations associated with the housing activities of the agency, excluding any amounts on deposit in the Low and Moderate Income Housing Fund, shall be transferred to such city, or county, or city and county."

Section 34176(c) provides that:

"Commencing on the operative date of this part, the entity assuming the housing functions formerly performed by the redevelopment agency may enforce affordability covenants and permit related activities pursuant to applicable provisions of the Community Redevelopment Law (Part 1 *commencing with Section 33000), including, but not limited to, Section 33418.*" [33418 requires monitoring of affordable housing assisted with Low Mod funds]

Staff is recommending adoption of the attached resolution in order to allow for the Oversight Board to meet its legal requirement of directing the Successor Agency to take actions to effectuate the transfer of Agency Housing Assets and responsibilities to the County of Santa Cruz; and to expressly acknowledge that the County Housing Assets and Agency Housing Assets are housing assets, for the purposes of facilitating affordable housing transactions with respect to such assets. The Agency Housing Assets and County Housing Assets and obligations are shown on Exhibit "A" of the resolution.

It is relevant to note that the unencumbered balance of Low and Moderate Income Housing Funds as of February 1, 2012 is to be transferred to the County Auditor-Controller for distribution to the taxing entities, unless future State or Court legislation, determinations or directives provide otherwise.

RECOMMENDATION:

It is therefore RECOMMENDED that the Oversight Board take the following action:

1. Adopt the attached resolution regarding the housing assets and obligations of the County of Santa Cruz.

Sincerely,

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Kathy M^{(/}Previsich Planning Director

Attachment 1: Resolution

RECOMMENDED:

SUSAN A. MAURIELLO County Administrative Officer

BEFORE THE OVERSIGHT BOARD OF THE SANTA CRUZ COUNTY REDEVELOPMENT SUCCESSOR AGENCY

RESOLUTION NO.

RESOLUTION REGARDING THE HOUSING RESPONSIBILITIES AND ASSETS OF THE FORMER SANTA CRUZ COUNTY REDEVELOPMENT AGENCY AND THE COUNTY OF SANTA CRUZ, AND DIRECTING THE SANTA CRUZ COUNTY REDEVELOPMENT SUCCESSOR AGENCY TO CARRY OUT ANY NECESSARY ACTIONS TO EFFECTUATE THE FEBRUARY 1, 2012 TRANSFER OF HOUSING ASSETS AND OBLIGATIONS TO THE COUNTY OF SANTA CRUZ

WHEREAS, the Oversight Board of the Santa Cruz County Redevelopment Successor Agency ("Oversight Board") has been established to oversee the activities of the Santa Cruz County Redevelopment Successor Agency ("Successor Agency") as it takes certain actions to wind down the affairs of the former Santa Cruz County Redevelopment Agency ("Agency"), including the actions and approvals set forth in Health and Safety Code Sections 34180 and 34181; and

WHEREAS, in fulfilling its purpose of increasing, preserving, and improving the supply of low- and moderate-income housing in the County of Santa Cruz, the Agency, utilizing funds from its Low and Moderate Income Housing Fund, acquired certain properties, entered into certain agreements, issued certain purchase orders, and provided certain loans (collectively, the "Agency Housing Assets"); and

WHEREAS, pursuant to an Amended and Restated Cooperation Agreement ("Cooperation Agreement") between the Agency and the County of Santa Cruz ("County") entered into on or about February 15, 2011, the County agreed to assist the Agency with various Agency tasks and projects, including pending and proposed affordable housing projects; and

WHEREAS, to facilitate the implementation of the Cooperation Agreement, the Agency transferred property tax increment revenues allocated and paid to the Agency pursuant to California law (Cal. Const. Art. XVI, Section 16, and Health & Safety Code Section 33670(b)) that were required by the California Redevelopment Law (Health & Safety Code Section 33000 et seq.) ("CRL") and by County policy to be set aside for affordable housing purposes; and transferred bond proceeds obtained by the Agency from the sale of tax allocation bonds that were required by the CRL and County policy to be set aside for affordable housing purposes (collectively, the "County Housing Funds"); and

WHEREAS, in furtherance of the Cooperation Agreement, prior to June 29, 2011 the County entered into numerous affordable housing agreements, and assumed certain Agency obligations, for the purpose of increasing, preserving, and improving the supply of low- and moderate-income housing in the County of Santa Cruz (collectively, the "County Housing Assets"); and

WHEREAS, pursuant to the provisions of Assembly Bill 26, also known as Chapter 5, Statutes 2011, First Extraordinary Session, which added Part 1.8 and Part 1.85 of Division 24 of the California Health and Safety Code ("ABx1 26"), the Board of Supervisors of the County of Santa Cruz adopted Resolution No. 5-2012 on January 10, 2012, affirmatively electing to (i) be the designated "Successor Agency" to the Agency; and (ii) retain the housing assets and functions previously performed by the Agency; and

WHEREAS, pursuant to the provisions of ABx1 26 on February 1, 2012, (i) the Agency was dissolved; (ii) all assets, properties, contracts, leases, books and records, buildings, and equipment of the Agency were transferred, pursuant to Health and Safety Code Section 34175(b) and by operation of law, to the County, in its capacity as "Successor Agency" to the Agency; (iii) all authority, rights, powers, duties, and obligations previously vested with the Agency under the CRL except for those provisions that were repealed, restricted or revised pursuant to ABx1 26 became vested in the County, in its capacity as "Successor Agency" to the Agency, pursuant to Health and Safety Code Section 34173(b); and (iv) the housing assets and functions transferred to the County, in its capacity as "Successor Agency, and all rights, powers, duties, and obligations with respect to such housing assets and functions, but excluding any amounts on deposit in the Low and Moderate Income Housing Fund, were transferred to the County, in its capacity as the "housing successor" to the Agency, pursuant to Health and Safety Code Section 34176(a); and

WHEREAS, Health and Safety Code Section 34177(d) provides that the unencumbered balance of the Low and Moderate Income Housing Fund is to be remitted to the county auditor-controller for distribution to the taxing entities; and

WHEREAS, many title companies, developers, and investors are now requiring, as a condition to moving forward with any transaction involving a County Housing Asset and/or an Agency Housing Asset, an acknowledgement from the Oversight Board that the County Housing Asset and/or Agency Housing Asset is a housing asset; and

WHEREAS, the sole duty and legal authority of the Oversight Board with respect to housing assets and functions is provided for within Health and Safety Code Section 34181(c), which provides that the Oversight Board shall direct the Successor Agency to meet its obligations with respect to the transfer of housing assets and functions pursuant to Health and Safety Code Section 34176(a); and

WHEREAS, the Oversight Board now wishes to (i) direct the Successor Agency to fulfill its obligations with respect to the transfer of housing assets and functions pursuant to Health and Safety Code Section 34181(c), and (ii) make certain acknowledgements regarding the County Housing Assets, Agency Housing Assets, and payments and revenues associated with the County Housing Assets and Agency Housing Assets.

NOW, THEREFORE, IT IS HEREBY RESOLVED AND ORDERED by the Oversight Board of the Santa Cruz County Redevelopment Successor Agency as follows:

SECTION 1. The above Recitals are true and correct.

SECTION 2. The County of Santa Cruz is the "successor agency" to the former Santa Cruz County Redevelopment Agency.

SECTION 3. The County of Santa Cruz is the "housing successor" to the former Santa Cruz County Redevelopment Agency.

SECTION 4. The Agency Housing Assets, which are set forth on Exhibit "A" attached hereto, are "housing assets" of the former Santa Cruz County Redevelopment Agency, as that term is used in Health and Safety Code Sections 34176(a) and 34177(g); and

SECTION 5. The County Housing Assets, which are set forth on Exhibit "A" attached hereto, are housing assets of the County of Santa Cruz.

SECTION 6. The County of Santa Cruz is hereby directed to take any other actions necessary to effectuate the February 1, 2012 transfer to the County of Santa Cruz of housing assets and functions pursuant to Health and Safety Code Section 34176(a).

SECTION 7. The unencumbered balance of the Low and Moderate Income Housing Fund as of February 1, 2012 is to be transferred to the County Auditor-Controller for distribution to the taxing entities, unless future State or Court legislation, determinations or directives provide otherwise.

SECTION 8. The County of Santa Cruz, as of February 1, 2012, has been acting to carry out the responsibilities and obligations of the former Agency; and retains the rights, powers, authorities and obligations to receive loan repayments, rental and lease revenues, and any other future revenues derived from assets transferred to the housing successor agency; and will use such revenues for the purpose of carrying out affordable housing purposes and activities.

PASSED, APPROVED and ADOPTED by the Oversight Board of the Santa Cruz County Redevelopment Successor Agency, this _____ day of June, 2012 by the following vote, to wit:

AYES: NOES: ABSENT: ABSTAIN:

Chairperson of the Oversight Board

APPROVED AS TO FORM: Ania

County Counsel

Asset/Obligation Description	Date	Project/Program	Borrower/Contractor	Туре	as of 1/31/12 County/RDA
Transferred from Santa Cruz County Redevelopment A	gency to the	County of Santa Cruz between January 1, 201	1 - June 29, 2011		
Independent Contractor Agreement		Pre-eviction services	Community Action Board of Santa Cruz	Agreement	County
Independent Contractor Agreement (1)	••-•	Legal Services	Rutan & Tucker LLP	Agreement	County
Independent Contractor Agreement		Rent and Security Deposit Program	Housing Authority of County of SC	Agreement	County
Independent Contractor Agreement		Rental Subsidies	Families in Transition	Agreement	County
Independent Contractor Agreement		Rental Subsidies	Santa Cruz Community Counseling Center	•	County
Independent Contractor Agreement		Willowbrook rental subsidy	Front Street Housing, Inc	Agreement	County
Independent Contractor Agreement		Rental Subsidies	Front Street Housing, Inc	Agreement	County
Independent Contractor Agreement		Homeless Action Partnership programs	United Way of Santa Cruz County	Agreement	County
Independent Contractor Agreement		Affordable Housing Programs and Services	Housing Authority of County of SC	Agreement	County
Affordable Housing Agreement		Aptos Blue Affordable Housing Project	Mid-Peninsula the Farm, Inc	Agreement	County
Affordable Housing Agreement		Atkinson Lane Affordable Housing Project	Mid-Peninsula the Farm, Inc	Agreement	County
Affordable Housing Agreement		St. Stephens Affordable Housing Project	MidPen Housing Corporation	Agreement	County
Affordable Housing Agreement		Canterbury Affordable Housing Project	South County Housing Corporation	Agreement	County
Affordable Housing Agreement		Harper Street Affordable Housing Project	CFSC. Inc.	Aareement	County
Grant Agreement		Rodriguez Street Affordable Housing Project	Habitat for Humanity Santa Cruz County	Agreement	County
Settlement Agreement		Litigation Settlement (Poor Clares)	Save our Seacliff	Agreement	County
06HP-2MG1		Canterbury Affordable Housing Project	South County Housing Corp.	Loan	County
10HP-2MG4	5/5/2010	,	South County Housing Corp.	Loan	County
09HP-2MG3	1/8/2009	Canterbury Affordable Housing Project	South County Housing Corp.	Loan	County
APN 026-081-49 522 Capitola Rd Extension, Santa Cru		Affordable Housing Unit	n/a	Real Property	County
APN 027-401-08 755 14th Avenue #108, Santa Cruz	n/a	Affordable Housing Unit	n/a	Real Property	County
APN 027-401-06 735 14th Avenue #106, Sama Cruz APN 037-082-53 5313 Soquel Drive, Soquel	n/a	Affordable Housing Unit	n/a	Real Property	County
• • •	n/a n/a	Affordable Housing Unit	n/a	Real Property	County
APN 037-621-06 111 Atherton Loop, Aptos APN 037-621-10 119 Atherton Loop, Aptos	n/a n/a	Affordable Housing Unit	n/a	Real Property	County
• * •	n/a	Affordable Housing Unit	n/a	Real Property	County
APN 048-371-15 218 Pajaro Circle, Freedom	n/a	Affordable Housing Unit	n/a	Real Property	County
APN 048-371-19 210 Pajaro Circle, Freedom APN 051-621-01 201 Amador, Watsonville	n/a n/a	Affordable Housing Unit	n/a	Real Property	County
APN 051-621-01 201 Amador, Watsonville APN 051-631-19 606 Calle Cuesta, Watsonville	n/a	Affordable Housing Unit	n/a	Real Property	County
· · · · • • • • • • • • • • • • • • • •	n/a	0	n/a	Real Property	County
Mobilehome Space Storage Agreement	n/a	Affordable Housing Unit space	Il/a	Real Flopenty	County
Transferred from Santa Cruz County Redevelopment A	-				
#2002925103 1715 Westhaven Ct #C, Santa Cruz	n/a	Affordable Housing Unit	n/a	Real Property	RDA
Purchase Order Agreement (1)		Housing Property Management	Snug Harbor	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Loan/Rental credit checks	Experian	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011		Santa Cruz Record	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Gemma House remodel design services	Boone, Low, Ratliff Architects	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011		The Watsonville Law Center	Agreement	RDA
Independent Contractor Agreement (1)	7/1/2011	Appraisal services	Nicholson and Company	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Housing Property Management	George H. Wilson Inc	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Gemma House remodel services	Fall Creek Engineering Inc	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Housing Property Management	Landscape Acquisition Co	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Housing Property Management	Arroyo Verde Homeowners Association	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Housing Property Management	Cabrillo Commons Homeowners	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Housing Property Management	Corralitos Creek Homeowners	Agreement	RDA
Purchase Order Agreement (1)	7/1/2011	Housing Property Management	Swan Lake Gardens of Santa Cruz	Agreement	RDA

sset/Obligation Description	Date	Project/Program	Borrower/Contractor	Туре	as of 1/31/1 County/RD/
Purchase Order Agreement (1)		Housing Property Management	Westbrook Owners Association	Agreement	RDA
ndependent Contractor Agreement		Gemma House remodel services	R.C. Benson & Sons	Agreement	RDA
1HP-STS1		St. Stephens Affordable Housing Project	MidPen Housing Corporation	Loan	RDA
7FTH-02		First Time Home Buyer	Jurado	Loan	RDA
7FTH-15		2 First Time Home Buyer	Lynch	Loan	RDA
8FTH-24		First Time Home Buyer	Corpus	Loan	RDA
8FTH-27		First Time Home Buyer	Gomez	Loan	RDA
8FTH-23		First Time Home Buyer	Maldonado	Loan	RDA
8FTH-25		First Time Home Buyer	Regalado	Loan	RDA
8FTH-29		First Time Home Buyer	Hoopes	Loan	RDA
8FTH-30		First Time Home Buyer	Fernando	Loan	RDA
8FTH-35		B First Time Home Buyer	Vera	Loan	RDA
2FTH-46		First Time Home Buyer	Lawler	Loan	RDA
2FTH-48		First Time Home Buyer	Moulin	Loan	RDA
2FTH-49		First Time Home Buyer	Serrato	Loan	RDA
2FTH-49 2FTH-50		First Time Home Buyer	Marin	Loan	RDA
2FTH-50 2FTH-51		First Time Home Buyer		Loan	RDA
		,		Loan	RDA
2FTH-52		First Time Home Buyer	Diaz		
2FTH-53		First Time Home Buyer	Dixon	Loan	RDA
2FTH-56		2 First Time Home Buyer	Reyes	Loan	RDA
2FTH-57		2 First Time Home Buyer	Belle	Loan	RDA
3FTH-60		First Time Home Buyer	Marquez	Loan	RDA
3FTH-61		First Time Home Buyer	Yvanovich	Loan	RDA
3FTH-62		First Time Home Buyer	Rueda	Loan	RDA
4FTH-64		First Time Home Buyer	Flynn	Loan	RDA
4FTH-66		First Time Home Buyer	Zambrano	Loan	RDA
4FTH-69		First Time Home Buyer	Broccoli	Loan	RDA
4FTH-70		First Time Home Buyer	House	Loan	RDA
4FTH-71		First Time Home Buyer	Hueth	Loan	RDA
4FTH-72		First Time Home Buyer	Mojica	Loan	RDA
4FTH-73	8/3/2004	First Time Home Buyer	Nares	Loan	RDA
4FTH-74	9/9/2004	First Time Home Buyer	Magana	Loan	RDA
4FTH-75	9/27/2004	First Time Home Buyer	Lopez-Arellano	Loan	RDA
4FTH-77	11/3/2004	First Time Home Buyer	Zambrano	Loan	RDA
4FTH-76	10/15/2004	1 First Time Home Buyer	Castillo-Reyes	Loan	RDA
5FTH-79	3/4/2005	First Time Home Buyer	Serna	Loan	RDA
5FTH-80	7/12/2005	First Time Home Buyer	Lamendola	Loan	RDA
5FTH-82	9/2/2005	First Time Home Buyer	Nissen	Loan	RDA
5FTH-83	9/20/2005	First Time Home Buyer	Shuffler	Loan	RDA
5FTH-85	10/19/2005	5 First Time Home Buyer	Flores-Robles	Loan	RDA
5FTH-86	10/27/2005	5 First Time Home Buyer	Escalante	Loan	RDA
5FTH-84	10/27/2005	5 First Time Home Buyer	Heredia-Guzman	Loan	RDA
6FTH-87		First Time Home Buyer	Curry	Loan	RDA
6FTH-88		First Time Home Buyer	Santana-Lomeli	Loan	RDA
7FTH-97		First Time Home Buyer	Holt	Loan	RDA
7FTH-99		First Time Home Buyer	Correia	Loan	RDA
7FTH-100		First Time Home Buyer	Leon	Loan	RDA

	.			-	as of 1/31/1
sset/Obligation Description		Project/Program	Borrower/Contractor	Туре	County/RDA
7FTH-101		irst Time Home Buyer	Gutierrez	Loan	RDA
7FTH-102		irst Time Home Buyer	Lloyd-Jones	Loan	RDA
7FTH-103		irst Time Home Buyer	Ayala-Magdaleno	Loan	RDA
7FTH-104		irst Time Home Buyer	Morrison	Loan	RDA
7FTH-105		irst Time Home Buyer	Martinez	Loan	RDA
7FTH-106		irst Time Home Buyer	Ruiz	Loan	RDA
7FTH-107		irst Time Home Buyer	Dodd	Loan	RDA
7FTH-108	7/3/2007 F	irst Time Home Buyer	Henn	Loan	RDA
7FTH-109		irst Time Home Buyer	Guzman	Loan	RDA
7FTH-111	8/1/2007 F	First Time Home Buyer	Kirkpatrick	Loan	RDA
7FTH-110	8/23/2007 F	First Time Home Buyer	Miles	Loan	RDA
7FTH-113	9/18/2007 F	First Time Home Buyer	Carter	Loan	RDA
7FTH-114	9/18/2007 F	First Time Home Buyer	Johnson	Loan	RDA
7FTH-115	9/18/2007 F	First Time Home Buyer	Madrid	Loan	RDA
7FTH-116	10/4/2007 F	irst Time Home Buyer	Cerio	Loan	RDA
7FTH-117	10/22/2007 F	irst Time Home Buyer	Lelieur	Loan	RDA
7FTH-112	8/28/2007 F	irst Time Home Buyer	Gutierrez	Loan	RDA
7FTH-118	12/21/2007 F	First Time Home Buyer	Grove	Loan	RDA
8FTH-119	2/15/2008 F	First Time Home Buyer	Garcia	Loan	RDA
3FTH-121	2/20/2008 F	First Time Home Buyer	Sanchez	Loan	RDA
8FTH-122		irst Time Home Buyer	Patino	Loan	RDA
8FTH-123		irst Time Home Buver	Guzman	Loan	RDA
8FTH-120		First Time Home Buyer	Ruiz	Loan	RDA
BFTH-124		First Time Home Buyer	Ramirez	Loan	RDA
8FTH-125		First Time Home Buyer	Mauldin	Loan	RDA
BFTH-126		First Time Home Buyer	Robles	Loan	RDA
8FTH-127		First Time Home Buyer	Barnes	Loan	RDA
8FTH-129		First Time Home Buyer	Orlando II	Loan	RDA
8FTH-128		First Time Home Buyer	Zak	Loan	RDA
8FTH-130		First Time Home Buyer	Castro	Loan	RDA
8FTH-132		First Time Home Buyer	Oropeza	Loan	RDA
8FTH-131		First Time Home Buyer	Padgitt	Loan	RDA
8FTH-135		First Time Home Buyer	Valle Gracia	Loan	RDA
		,	Ramirez Mendez		RDA
8FTH-136		First Time Home Buyer		Loan	RDA
8FTH-134		First Time Home Buyer	Phillips	Loan	
BFTH-133		First Time Home Buyer	Suarez	Loan	RDA
8FTH-137		First Time Home Buyer	Baker	Loan	RDA
8FTH-138		First Time Home Buyer	de Paul	Loan	RDA
8FTH-139		irst Time Home Buyer	Fallon	Loan	RDA
8FTH-140		First Time Home Buyer	Garcia	Loan	RDA
9FTH-141		First Time Home Buyer	Silva	Loan	RDA
9FTH-143		First Time Home Buyer	Maxwell	Loan	RDA
9FTH-142		First Time Home Buyer	Deering	Loan	RDA
9FTH-144	1/22/2009 F	First Time Home Buyer	Soto	Loan	RDA
9FTH-146	1/22/2009 F	irst Time Home Buyer	Lainez	Loan	RDA
9FTH-145	1/23/2009 F	irst Time Home Buyer	Schnell	Loan	RDA
9FTH-147	2/6/2009 F	First Time Home Buyer	Nousse	Loan	RDA

	D .			-	as of 1/31/12
Asset/Obligation Description	Date	Project/Program	Borrower/Contractor	Туре	County/RDA
09FTH-148		First Time Home Buyer	Biscotti	Loan	RDA
09FTH-149		First Time Home Buyer	Lewis	Loan	RDA
09FTH-150		First Time Home Buyer	Iwanciow	Loan	RDA
09FTH-151		First Time Home Buyer	Wood	Loan	RDA
09FTH-152		First Time Home Buyer	Membreno	Loan	RDA
09FTH-153		First Time Home Buyer	Van Wagoner	Loan	RDA
09FTH-154		First Time Home Buyer	Jackson	Loan	RDA
09FTH-155		First Time Home Buyer	Ray	Loan	RDA
09FTH-156		First Time Home Buyer	Pao	Loan	RDA
09FTH-157		First Time Home Buyer	Roehling	Loan	RDA
09FTH-158		First Time Home Buyer	Stanley	Loan	RDA
09FTH-159		First Time Home Buyer	Renee	Loan	RDA
09FTH-160		First Time Home Buyer	Lopez	Loan	RDA
09FTH-161	7/10/2009	First Time Home Buyer	Rodriguez	Loan	RDA
09FTH-162	10/8/2009	First Time Home Buyer	Magana	Loan	RDA
09FTH-163	12/3/2009	First Time Home Buyer	Cook	Loan	RDA
09FTH-164	12/15/2009	First Time Home Buyer	Rocha	Loan	RDA
09FTH-165	12/16/2009	First Time Home Buyer	Merchant	Loan	RDA
10FTH-166	2/16/2010	First Time Home Buyer	Zaragoza	Loan	RDA
10FTH-167	3/16/2010	First Time Home Buyer	Huntley	Loan	RDA
10FTH-168	4/14/2010	First Time Home Buyer	Magdaleno	Loan	RDA
10FTH-169	4/27/2010	First Time Home Buyer	Bond	Loan	RDA
10FTH-170	5/7/2010	First Time Home Buyer	East	Loan	RDA
10FTH-171	5/14/2010	First Time Home Buyer	Rocha	Loan	RDA
10FTH-173	8/30/2010	First Time Home Buyer	Fuegel	Loan	RDA
10FTH-172	6/30/2010	First Time Home Buyer	Herrera	Loan	RDA
10FTH-174	10/5/2010	First Time Home Buyer	Andalora	Loan	RDA
10FTH-175	10/20/2010	First Time Home Buyer	Ernst	Loan	RDA
10FTH-176	10/20/2010	First Time Home Buyer	Flores	Loan	RDA
10FTH-177	11/12/2010	First Time Home Buyer	Muratet	Loan	RDA
10FTH-178	12/15/2010	First Time Home Buyer	Gonzalez	Loan	RDA
11FTH-179		First Time Home Buyer	Heaney	Loan	RDA
11FTH-180	3/1/2011	First Time Home Buyer	McLaughlin	Loan	RDA
11FTH-181		First Time Home Buyer	Florez	Loan	RDA
11FTH-182		First Time Home Buyer	Kruger	Loan	RDA
11FTH-183		First Time Home Buyer	Vasquez	Loan	RDA
02HP-MAR2		Marmo's Affordable Housing Project	MP New Communities Associates	Loan	RDA
05HP-MCG4		Seacliff Highlands Affordable Housing Project	Seacliff Highlands Associates	Loan	RDA
10HP-MCI12		Osocales MHP Affordable Housing Project	Mercy Properties California	Loan	RDA
11HP-MPA2		Minto Affordable Housing Project	MP Minto Associates, L.P.	Loan	RDA
07MHCP-01		Mobile Home Change Out	Kinser	Loan	RDA
07MHCP-02		Mobile Home Change Out	Gray	Loan	RDA
08MHCP-11		Mobile Home Change Out	Teherani	Loan	RDA
08MHCP-21		Mobile Home Change Out	Borreson	Loan	RDA
08MHCP-03		Mobile Home Change Out	Williams	Loan	RDA
08MHCP-03		Mobile Home Change Out	Posadas	Loan	RDA
			Posadas	Loan	RDA
08MHCP-31	6/9/2008	Mobile Home Change Out	Posadas	Loan	RUA

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					as of 1/31/12
Asset/Obligation Description	Date	Project/Program	Borrower/Contractor	Туре	County/RDA
08MHCP-05	6/9/2008	Mobile Home Change Out	Ballas	Loan	RDA
08MHCP-04		Mobile Home Change Out	Cozzens	Loan	RDA
08MHCP-15	6/30/2008	Mobile Home Change Out	Struys	Loan	RDA
08MHCP-06	7/1/2008	Mobile Home Change Out	Baker	Loan	RDA
08MHCP-19	7/1/2008	Mobile Home Change Out	Lopez	Loan	RDA
08MHCP-28	7/10/2008	Mobile Home Change Out	De La Torre	Loan	RDA
08MHCP-07	7/15/2008	Mobile Home Change Out	Cottrell	Loan	RDA
08MHCP-27	7/14/2008	Mobile Home Change Out	Calvario	Loan	RDA
08MHCP-24	7/16/2008	Mobile Home Change Out	Hernandez	Loan	RDA
08MHCP-25	7/15/2008	Mobile Home Change Out	Serrano	Loan	RDA
08MHCP-34	7/17/2008	Mobile Home Change Out	Callejas	Loan	RDA
08MHCP-26	7/16/2008	Mobile Home Change Out	Posadas	Loan	RDA
08MHCP-08	7/15/2008	Mobile Home Change Out	Harris	Loan	RDA
08MHCP-36		Mobile Home Change Out	Black	Loan	RDA
08MHCP-14	7/18/2008	Mobile Home Change Out	Magana	Loan	RDA
08MHCP-23	7/29/2008	Mobile Home Change Out	Mendoza	Loan	RDA
08MHCP-20		Mobile Home Change Out	Yetter	Loan	RDA
08MHCP-10		Mobile Home Change Out	Mauro, Jr.	Loan	RDA
08MHCP-37		Mobile Home Change Out	Puga Enriquez	Loan	RDA
08MHCP-39		Mobile Home Change Out	Machado	Loan	RDA
08MHCP-16		Mobile Home Change Out	Harris, Sr.	Loan	RDA
08MHCP-35		Mobile Home Change Out	Suarez	Loan	RDA
08MHCP-22		Mobile Home Change Out	Duran	Loan	RDA
08MHCP-09		Mobile Home Change Out	Tomasello	Loan	RDA
08MHCP-17		Mobile Home Change Out	Chagolla	Loan	RDA
08MHCP-13		Mobile Home Change Out	Parmenter	Loan	RDA
08MHCP-38		Mobile Home Change Out	Suarez	Loan	RDA
08MHCP-12		Mobile Home Change Out	Bigelow	Loan	RDA
08MHCP-40		Mobile Home Change Out	Kennedy	Loan	RDA
08MHCP-41		Mobile Home Change Out	Foster	Loan	RDA
08MHCP-43		Mobile Home Change Out	Machado	Loan	RDA
08MHCP-30		Mobile Home Change Out	Schmit	Loan	RDA
08MHCP-45		Mobile Home Change Out	Dames	Loan	RDA
08MHCP-45		Mobile Home Change Out			RDA
		Ū.	Ryan	Loan	
08MHCP-33		Mobile Home Change Out	Hearon	Loan	RDA
08MHCP-46		Mobile Home Change Out	Blinkenberg	Loan	RDA
08MHCP-47		Mobile Home Change Out	Harman	Loan	RDA
08MHCP-48		Mobile Home Change Out	Ferrer	Loan	RDA
08MHCP-49		3 Mobile Home Change Out	Kimbrell	Loan	RDA
08MHCP-65		Mobile Home Change Out	Arro	Loan	RDA
08MHCP-66		3 Mobile Home Change Out	Jones	Loan	RDA
08MHCP-67		Mobile Home Change Out	Gray	Loan	RDA
08MHCP-68		Mobile Home Change Out	Milligan	Loan	RDA
09MHCP-61		Mobile Home Change Out	Escalante	Loan	RDA
09MHCP-62		Mobile Home Change Out	Randall	Loan	RDA
09MHCP-53		Mobile Home Change Out	Major	Loan	RDA
09MHCP-60	2/18/2009	Mobile Home Change Out	Tracy	Loan	RDA

Asset/Obligation Description	Date Project/Program	Borrower/Contractor	Туре	as of 1/31/1 County/RD/
9MHCP-58	2/25/2009 Mobile Home Change Out	Gembe	Loan	RDA
9MHCP-55	2/18/2009 Mobile Home Change Out	Serna	Loan	RDA
9MHCP-50	2/17/2009 Mobile Home Change Out	Arroyo	Loan	RDA
9MHCP-59	2/18/2009 Mobile Home Change Out	Totten	Loan	RDA
9MHCP-57	2/18/2009 Mobile Home Change Out	Bradford	Loan	RDA
9MHCP-56	2/17/2009 Mobile Home Change Out	Short	Loan	RDA
9MHCP-50	2/19/2009 Mobile Home Change Out	Howell		
	0		Loan	RDA
9MHCP-52	2/17/2009 Mobile Home Change Out	Lile	Loan	RDA
9MHCP-54	2/19/2009 Mobile Home Change Out	Reyes	Loan	RDA
9MHCP-63	4/8/2009 Mobile Home Change Out	Zinkel	Loan	RDA
9MHCP-70	4/24/2009 Mobile Home Change Out	Beck	Loan	RDA
9MHCP-71	4/28/2009 Mobile Home Change Out	Cantalupo	Loan	RDA
9MHCP-72	6/3/2009 Mobile Home Change Out	Gerry	Loan	RDA
9MHCP-73	6/4/2009 Mobile Home Change Out	Xie	Loan	RDA
9MHCP-75	6/22/2009 Mobile Home Change Out	Ruiz	Loan	RDA
9MHCP-76	8/13/2009 Mobile Home Change Out	Naranjo	Loan	RDA
9MHCP-77	8/18/2009 Mobile Home Change Out	Kaulukukui	Loan	RDA
9MHCP-78	9/1/2009 Mobile Home Change Out	Strite	Loan	RDA
9MHCP-79	9/9/2009 Mobile Home Change Out	Crawley	Loan	RDA
9MHCP-80	9/22/2009 Mobile Home Change Out	Holmlund	Loan	RDA
MHCP-81	2/24/2010 Mobile Home Change Out	Reid	Loan	RDA
MHCP-82	2/24/2010 Mobile Home Change Out	Fox	Loan	RDA
MHCP-83	3/8/2010 Mobile Home Change Out	Stetson	Loan	RDA
MCHP-84	3/22/2010 Mobile Home Change Out	Aiwohi	Loan	RDA
0MHCP-85	4/20/2010 Mobile Home Change Out	Marquez	Loan	RDA
MHCP-88	4/29/2010 Mobile Home Change Out	Clark	Loan	RDA
0MHCP-86	5/10/2010 Mobile Home Change Out	Allbright	Loan	RDA
0MHCP-89	5/10/2010 Mobile Home Change Out	Hume	Loan	RDA
0MHCP-90	5/12/2010 Mobile Home Change Out	Korach	Loan	RDA
0MHCP-87	5/13/2010 Mobile Home Change Out	Sutton	Loan	RDA
0MHCP-91	5/13/2010 Mobile Home Change Out	Duncan	Loan	RDA
0MHCP-92	5/13/2010 Mobile Home Change Out	Giles		RDA
0MHCP-92			Loan	
	5/14/2010 Mobile Home Change Out	Loving	Loan	RDA
OMHCP-93	5/13/2010 Mobile Home Change Out	Goodwin	Loan	RDA
DMHCP-95	5/18/2010 Mobile Home Change Out	Caylor	Loan	RDA
DMHCP-96	6/30/2010 Mobile Home Change Out	Cheney	Loan	RDA
DMHCP-97	10/15/2010 Mobile Home Change Out	Hansen	Loan	RDA
MHCP-98	11/2/2010 Mobile Home Change Out	Frey	Loan	RDA
IMHCP-99	1/18/2011 Mobile Home Change Out	Troshane	Loan	RDA
1MHCP-100	6/9/2011 Mobile Home Change Out	Basilisa	Loan	RDA
3 MH- 01	11/6/1998 Mobile Home Rehabilitation	Alvik	Loan	RDA
3MH-03	11/4/1998 Mobile Home Rehabilitation	Espinoza	Loan	RDA
3MH-05	1/6/1999 Mobile Home Rehabilitation	Cotton	Loan	RDA
9MH-09	5/18/1999 Mobile Home Rehabilitation	Binford	Loan	RDA
9MH-15	8/10/1999 Mobile Home Rehabilitation	Ward	Loan	RDA
IMH-21	6/15/2001 Mobile Home Rehabilitation	Cooper	Loan	RDA
2MH-26	4/25/2002 Mobile Home Rehabilitation	Conroy	Loan	RDA

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Asset/Obligation Description	Data	Braiast/Bragram	Borrower/Contractor	Time	as of 1/31/12
20200200000000000000000000000000000000	Date	Project/Program Mobile Home Rehabilitation		Туре	County/RDA
			Metsch	Loan	RDA
06MH-39		Mobile Home Rehabilitation	Whitley	Loan	RDA
07MH-41		Mobile Home Rehabilitation	Kearns	Loan	RDA
07MH-42		Mobile Home Rehabilitation	Funch	Loan	RDA
7 MH -44		Mobile Home Rehabilitation	Ferrara	Loan	RDA
08 MH -45		Mobile Home Rehabilitation	Gray	Loan	RDA
08MH-46		Mobile Home Rehabilitation	McLean	Loan	RDA
08MH-45B		Mobile Home Rehabilitation	Gray	Loan	RDA
08MH-48		Mobile Home Rehabilitation	Hoyt	Loan	RDA
08 MH -47		Mobile Home Rehabilitation	Badertscher	Loan	RDA
08 MH-49		Mobile Home Rehabilitation	Zampa	Loan	RDA
08 MH -50		Mobile Home Rehabilitation	Belle	Loan	RDA
09MH-53		Mobile Home Rehabilitation	Johnson	Loan	RDA
09MH-54		Mobile Home Rehabilitation	Rocha	Loan	RDA
10 MH -57		Mobile Home Rehabilitation	West	Loan	RDA
94HP-CAS3		Casa Linda Affordable Housing Project	Casa Linda, Inc.	Loan	RDA
99HP-MC14		Osocales MHP Affordable Housing Project	Mercy Housing California	Loan	RDA
00HP-MCI5		Osocales MHP Affordable Housing Project	Mercy Housing California	Loan	RDA
)1HP-VIS6		Vista Verde Affordable Housing Project	Vista Verde Housing Associates	Loan	RDA
)1HP-VIS7	8/17/2001	Vista Verde Affordable Housing Project	Vista Verde Housing Associates	Loan	RDA
95SO-12	7/18/1995	Sorrento Oaks MHP Affordable Housing Project	McKusker	Loan	RDA
)5HP-MCI7	2/15/2006	Osocales MHP Affordable Housing Project	Mercy Properties California	Loan	RDA
6HP-MC19	11/4/2006	Osocales MHP Affordable Housing Project	Mercy Properties California	Loan	RDA
)6HP-PA2	3/8/2036	Pleasant Acres MHP Affordable Housing Project	South County Housing Corp.	Loan	RDA
06FTH-89	7/16/2006	First Time Home Buyer	Nelson	Loan	RDA
16FTH-90	8/3/2006	First Time Home Buyer	Fry	Loan	RDA
06FTH-91	8/16/2006	First Time Home Buyer	Garcia	Loan	RDA
6FTH-92	9/11/2006	First Time Home Buyer	Garcia	Loan	RDA
)7FTH-95	2/28/2007	First Time Home Buyer	Ayala	Loan	RDA
)7FTH-96	2/27/2007	First Time Home Buyer	Hughes	Loan	RDA
)7FTH-98	2/27/2007	First Time Home Buyer	Patino	Loan	RDA
)7FTH-94	1/19/2007	First Time Home Buyer	Geddes	Loan	RDA
)7FTH-93	12/18/2006	First Time Home Buyer	Escalante	Loan	RDA
7CA-PAC1	4/12/2007	Coach Acquisition	South County Housing Corp.	Loan	RDA
7CA-PAC2	10/4/2007	Coach Acquisition	South County Housing Corp.	Loan	RDA
8CA-PAC4	4/2/2008	Coach Acquisition	South County Housing Corp.	Loan	RDA
8CA-PAC5		Coach Acquisition	South County Housing Corp.	Loan	RDA
8CA-PA2	6/19/2008	Coach Acquisition	South County Housing Corp.	Loan	RDA
8CA-PA3	9/10/2008	Coach Acquisition	South County Housing Corp.	Loan	RDA
9CA-PAC7		Coach Acquisition	SCLC Pacific Family, LLC	Loan	RDA
6PD-FEL1, Instr #2006-0036178, 6/21/06		Felton site Affordable Housing Project	South County Housing Corp.	Loan	RDA
06HP-GT1		Golden Torch Affordable Housing Project	MP Parkhurst Associates	Loan	RDA
06HP-GT2		Golden Torch Affordable Housing Project	MP Parkhurst Associates	Loan	RDA
06HP-GT3		Golden Torch Affordable Housing Project	MP Parkhurst Associates	Loan	RDA
)7PD-FEL2, Instr #2007-0002515, 1/16/07		Felton site Affordable Housing Project	South County Housing Corp.	Loan	RDA
08HP-PA3		Pleasant Acres MHP Affordable Housing Project	, ,	Loan	RDA
08HP-MCI11		Osocales MHP Affordable Housing Project	Mercy Properties California	Loan	RDA

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Asset/Obligation Description	Date	Project/Program	Borrower/Contractor	Туре	County/RDA
09HP-PAC5	9/11/2038	Pacific Family MHP Affordable Housing Project	SCLC Pacific Family, LLC	Loan	RDA
09HP-PAC6	4/6/2009	Pacific Family MHP Affordable Housing Project	SCLC Pacific Family, LLC	Loan	RDA
11HP-MPA2	1/28/2010	Minto Affordable Housing Project	MP Minto Associates, L.P.	Loan	RDA
10HP-MAR5	10/22/2010	Marmo's Affordable Housing Project	MP New Communities Assoc.	Loan	RDA
10MH-59	3/18/2011	Mobile Home Rehabilitation	Monk	Loan	RDA
08HP-PAC4	9/11/2038	Pacific Family MHP Affordable Housing Project	SCLC Pacific Family, LLC	Loan	RDA
09HP-FEL3, Instr #2009-0012640, 3/25/09	3/27/2009	Felton site Affordable Housing Project	South County Housing Corporation	Loan	RDA
10HP-AC1	8/24/2010	Aptos Cottages Affordable Housing Project	Mid Peninsula The Farm, Inc	Loan	RDA
99HP-VIS4	7/14/1999	Vista Verde Affordable Housing Project	Vista Verde Housing Associates	Loan	RDA
00HP-SAN1	1/6/2000	San Andreas Affordable Housing Project	Mid Peninsula Murphy's, Inc.	Loan	RDA
96HP-MER	9/18/1996	Merrill Road Affordable Housing Project	Merrill Road Associates	Conditional	Grant RDA
99HP-MCI2	4/5/1999	Osocales MHP Affordable Housing Project	Mercy Housing California	Conditional	Grant RDA
02HP-MAR3	11/27/2002	Marmo's Affordable Housing Project	MP New Communities Associates	Conditional	Grant RDA
04SUL-03	4/1/2004	Second Unit Loan Program	Long	Conditional	Grant RDA
04SUL-02	4/13/2004	Second Unit Loan Program	Zollo	Conditional	Grant RDA
92HP-WOO	12/4/1992	VOA Affordable Housing Project	Woodland Partners No. 1	Conditional	Grant RDA
95HP-MUR1	12/8/1995	Jardines del Valle Affordable Housing Project	MP Murphy's Associates	Conditional	Grant RDA
96HP-MUR3	10/10/1996	Jardines del Valle Affordable Housing Project	MP Murphy's Associates	Conditional	Grant RDA
98HP-ATL2	12/28/1998	Above the Line Affordable Housing Project	CFSC, Inc.	Conditional	Grant RDA
99HP-MC13	4/5/1999	Osocales MHP Affordable Housing Project	Mercy Housing California	Conditional	Grant RDA
99HP-VIS5	7/14/1999	Vista Verde Affordable Housing Project	Vista Verde Housing Associates	Conditional	Grant RDA
00HP-SAN2	1/18/2000	San Andreas Affordable Housing Project	Mid Peninsula the Farm, Inc.	Conditional	Grant RDA
03HP-PAJ6	9/24/2003	Corralitos Creek Affordable Housing Project	Corralitos Creek Associates	Conditional	Grant RDA
02HP-MON1	9/11/2002	Monarch Affordable Housing Project	Monarch Disabled Housing, Inc.	Conditional	Grant RDA
02HP-MAR1	11/27/2002	Marmo's Affordable Housing Project	MP New Communities Associates	Conditional	Grant RDA
05HP-MCG3	1/25/2005	Seacliff Highlands Affordable Housing Project	Seacliff Highlands Associates	Conditional	Grant RDA
05HP-LAG	6/29/2005	Lagoon Beach Affordable Housing Project	Mercy Properties Californa	Conditional	Grant RDA
05HP-MCI6	6/29/2005	Osocales MHP Affordable Housing Project	Mercy Properties California	Conditional	Grant RDA
05HP-MAR4		Marmo's Affordable Housing Project	Mid Peninsula Housing Coalition	Conditional	Grant RDA
06HP-WHE1	3/14/2006	Wheelock Affordable Housing Project	County of Santa Cruz	Conditional	Grant RDA
06HP-MC18	5/31/2006	Osocales MHP Affordable Housing Project	Mercy Properties California	Conditional	Grant RDA
07HP-WHE2		Wheelock Affordable Housing Project	County of Santa Cruz	Conditional	Grant RDA
08HP-MCI10		Osocales MHP Affordable Housing Project	Mercy Properties California	Conditional	Grant RDA
10HP-AH1		Anderson House Affordable Housing Project	CFSC, INC	Conditional	Grant RDA
08WFH-01		Workforce Housing Program	Corum	Conditional	
08WFH-02		Workforce Housing Program	Eichhorn	Conditional	

Notes

(1) Re-occurring annual purchase order or contract, automatically renewed as of July 1st each fiscal year.